

Teaming: From Skills to Tech



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Disclosures





The world is changing...

21st Century Priorities

Generalism

Collaboration

Empowerment

Teamwork



Specialization

Autonomy

Power

Individualism

“Specialization is for insects”

Zen and the Art of Physician Autonomy Maintenance

James L. Reinertsen, MD

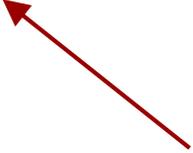
The miracles of scientific medicine propelled physicians to an unparalleled level of clinical autonomy during the 20th century. During the past 20 years, physician autonomy has been declining, in part because the public has become aware that physicians are not consistently applying all of the science they know. One of medicine's most cherished professional values, individual clinical autonomy, is an important cause of the sometimes suboptimal performance in the timely and consistent application of clinical science; thus, it contributes to the decline in overall professional

autonomy. This paper calls for physicians to practice the science of medicine as a profession so that society will allow physicians to continue practicing the art of medicine as individual professionals. In a Zen-like paradox, physicians must give up autonomy in order to regain it.

Ann Intern Med. 2003;138:992-995.

For author affiliation, see end of text.

www.annals.org



Healthcare is not a simple machine...



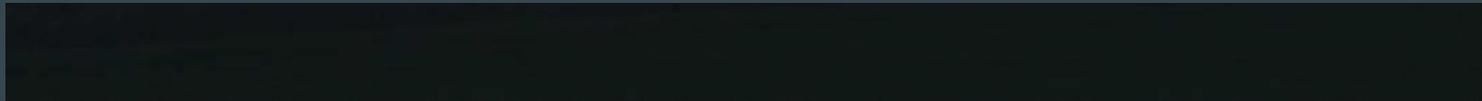
Understanding Health Care as a Complex System

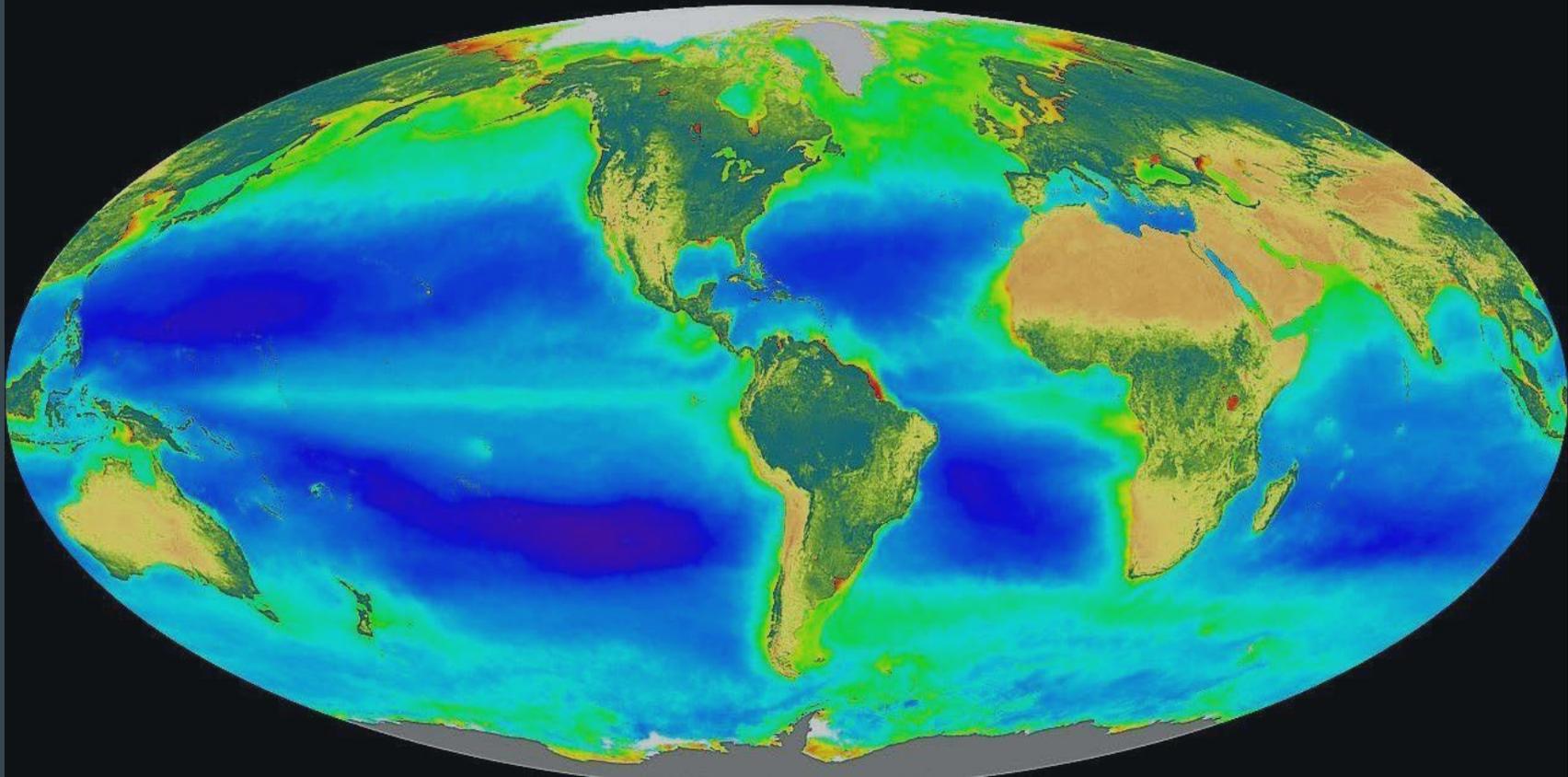
The Foundation for Unintended Consequences

Complex Adaptive Systems



Emergent Behaviors

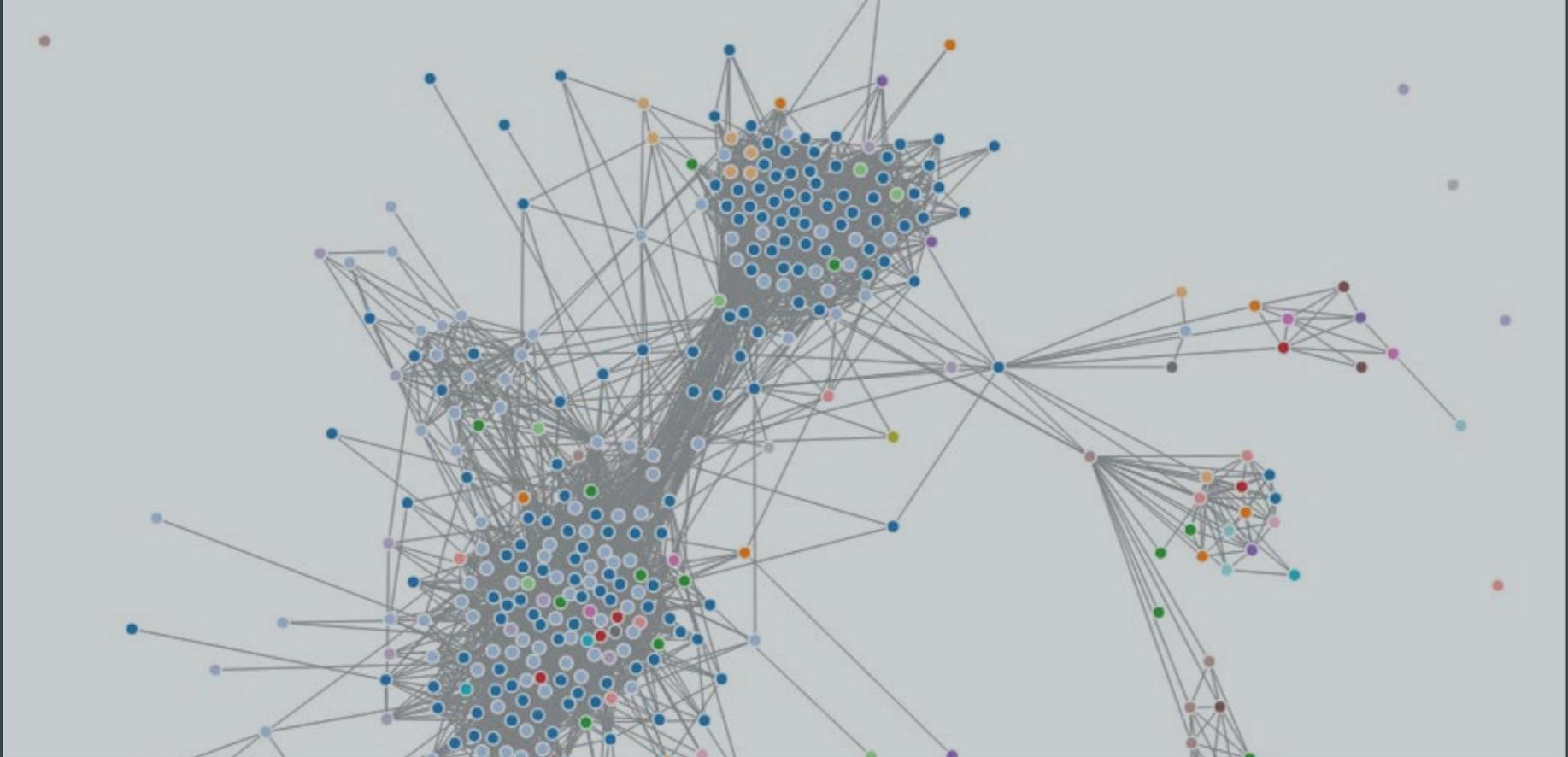




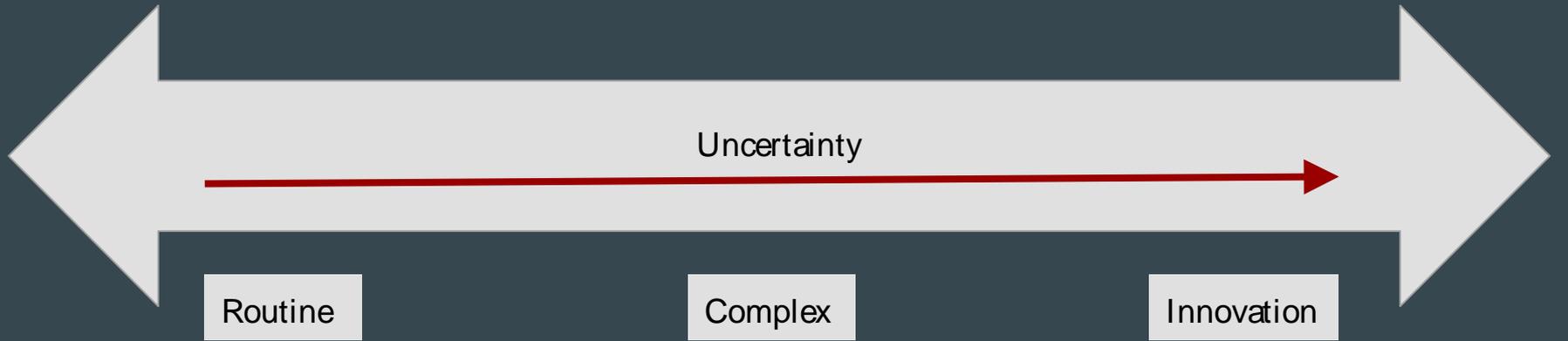
Dynamic, nonlinear, and unpredictable

Ocean: Chlorophyll a Concentration (mg/m^3)

Land: Normalized Difference Land Vegetation Index



Networks, not hierarchies



Process Knowledge Spectrum



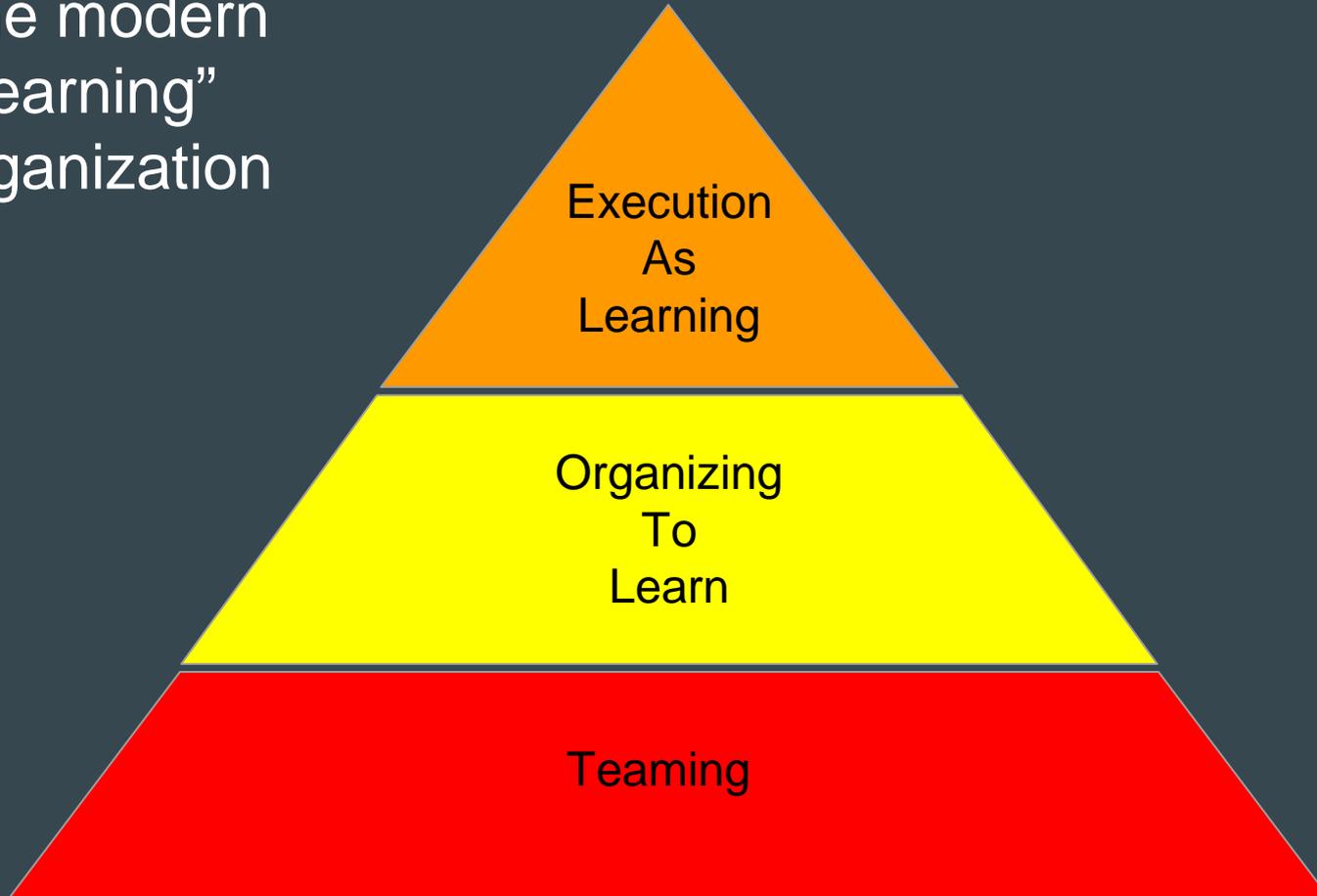
“The organization that will truly excel... will be the organization that discovers how to tap people’s commitment and capacity to learn at all levels in the organization”

- Peter Senge



A tale of Two Patients

The modern
“Learning”
organization



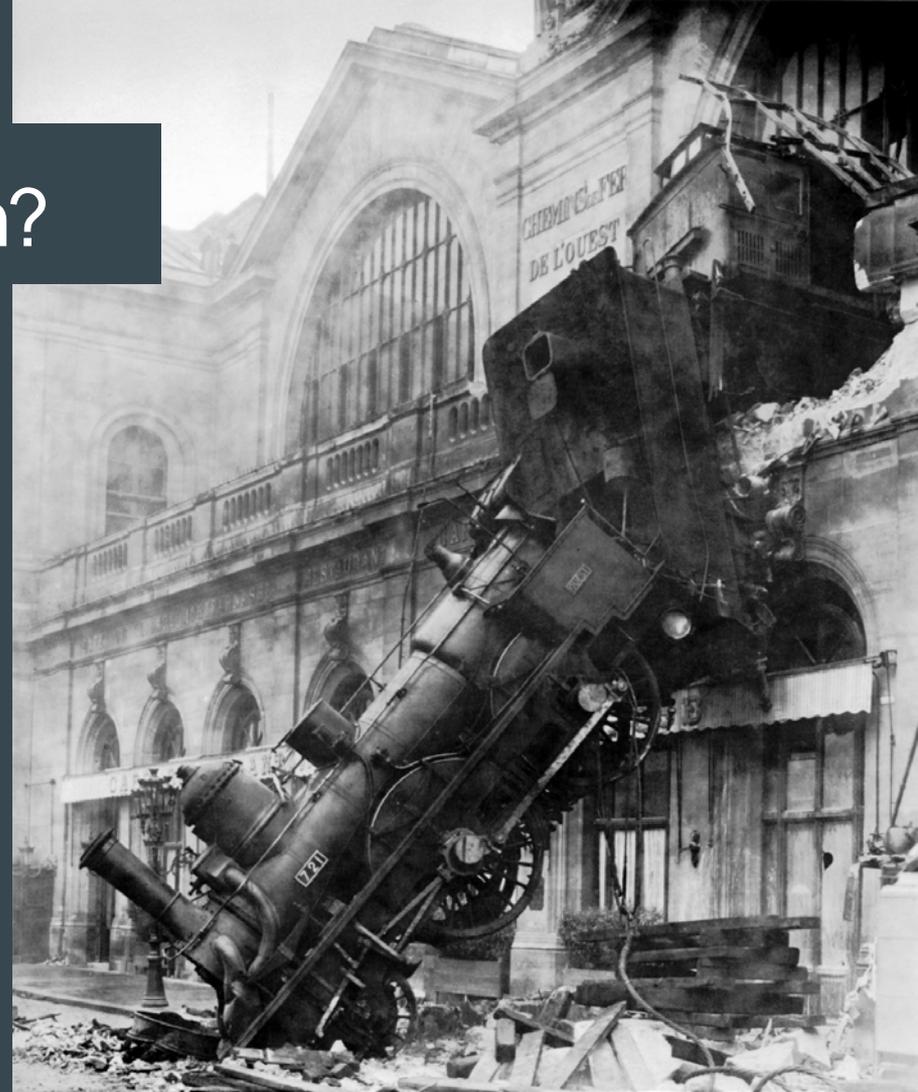
Why don't organizations learn?

Bias towards success

Fear of failure

Wrong Mindset

Over-reliance on past performance





What is teaming?

H849



Teaming is “teamwork on the fly”



Why Team?

Improve organizational performance

Increase satisfaction and engagement





Innovation Series 2007

Engaging Physicians in a Shared Quality Agenda

23. Team Management (ICS2) Leads patient-centered care teams, ensuring effective communication and mutual respect among members of the team.

Has not Achieved Level 1	Level 1	Level 2	Level 3	Level 4	Level 5
	Participates as a member of a patient care team	Communicates pertinent information to emergency physicians and other healthcare colleagues	<p>Develops working relationships across specialties and with ancillary staff</p> <p>Ensures transitions of care are accurately and efficiently communicated</p> <p>Ensures clear communication and respect among team members</p>	<p>Recommends changes in team performance as necessary for optimal efficiency</p> <p>Uses flexible communication strategies to resolve specific ED challenges such as difficulties with consultants and other health care providers</p> <p>Communicates with out-of-hospital and nonmedical personnel, such as police, media, and hospital administrators</p>	<p>Participates in and leads interdepartmental groups in the patient setting and in collaborative meetings outside of the patient care setting</p> <p>Designs patient care teams and evaluates their performance</p> <p>Seeks leadership opportunities within professional organizations</p>

23. Team Management (ICS2) Leads patient-centered care of the team.

and mutual respect among members

Has not Achieved Level 1		Level 3	Level 4	Level 5	Level 4	Level 5
	Participate in the care of a patient	<p>Practices cost-effective care</p> <p>Demonstrates the ability to call effectively on other resources in the system to provide optimal health care</p>	<p>Participates in processes and logistics to improve patient flow and decrease turnaround times (e.g., rapid triage, bedside registration, Fast Tracks, bedside testing, rapid treatment units, standard protocols, and observation units)</p> <p>Recommends strategies by which patients' access to care can be improved</p> <p>Coordinates system resources to optimize a patient's care for complicated medical situations</p>	<p>Creates departmental flow metric from benchmarks, best practices, and dash boards</p> <p>Develops internal and external departmental solutions to process and operational problems</p> <p>Addresses the differing customer needs of patients, hospital medical staff, EMS, and the community</p>	<p>Responds to changes in patient care as well as changes in the environment to provide optimal patient care</p> <p>Implements strategies to improve patient care</p> <p>Coordinates with other agencies, including police, fire, and hospital administrators</p>	<p>Participates in and leads interdepartmental groups in the patient setting and in collaborative meetings outside of the patient care setting</p> <p>Designs patient care teams and evaluates their performance</p> <p>Seeks leadership opportunities within professional organizations</p>

23. Team Management (1
of the team.

Has not
Achieved
Level 1

Participates
of a patient

Level 3
Performs self-assessment
to identify areas for
continued self-
improvement and
implements learning plans

Continually assesses
performance by evaluating
feedback and assessment

Demonstrates the ability to
critically appraise scientific
literature and apply
evidence-based medicine
to improve one's individual
performance

Level 4

Applies performance
improvement
methodologies

Demonstrates evidence-
based clinical practice and
information retrieval
mastery

Participates in a process
improvement plan to
optimize ED practice

Level 5

Independently teaches
evidence-based medicine
and information mastery
techniques

... mutual respect among members

Level 5

... s in and leads
... tmental groups
... ent setting and
... rative meetings
... of the patient care

... patient care teams
... uates their
... ance

... leadership
... unities within
... sional organizations

The 4 Pillars of Teaming

Speaking Up

Experimentation

Collaboration

Reflection



Speaking Up



**KEEP
CALM
AND
SPEAK
UP!**

Are Your Physicians ‘Yammering’ to Each Other? Texas Health Resources’ Docs Are

March 12, 2013 by David Rath



Enterprise social network solicits input on how to modify the EHR and work flow



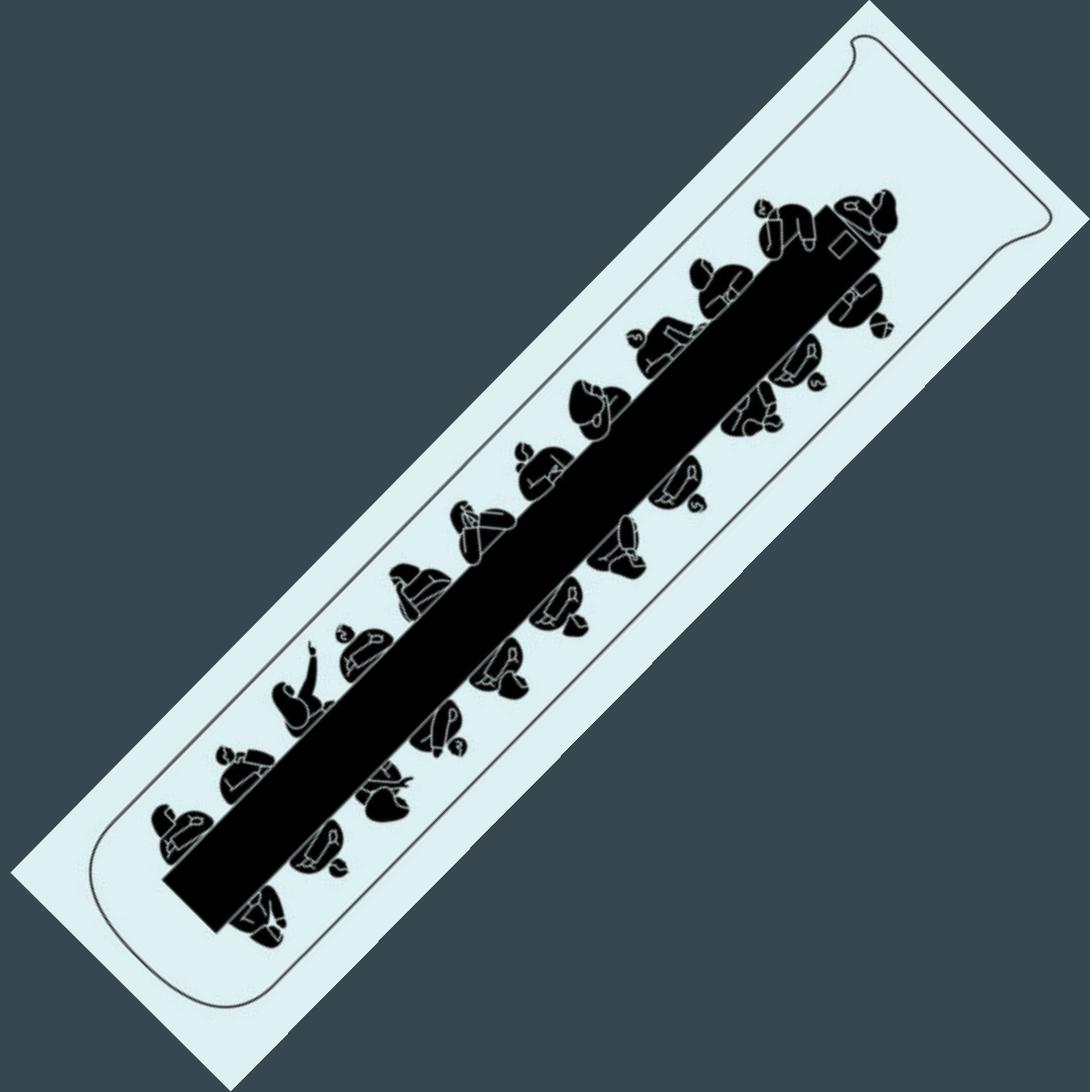
Ferdinand Velasco, M.D.

At Healthcare Informatics, we’ve written several articles about how health systems are thinking about incorporating social media in their patient engagement strategies, and that was a hot topic at HIMSS13 in New Orleans. But social media also holds promise for enhancing communication within a medical community and project team members. And at HIMSS, the health IT leaders of 25-hospital Texas Health Resources (THR) put on a great presentation

about their efforts to create a platform of openness and transparency to foster collaboration on ongoing projects.



Experimentation

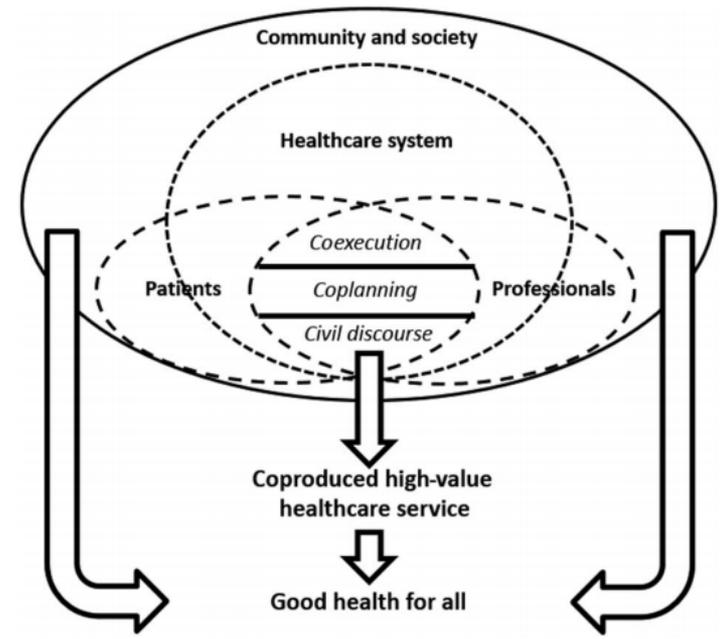


Collaboration



Coproduction of healthcare service

Maren Batalden,¹ Paul Batalden,² Peter Mar
Gail Armstrong,⁴ Lisa Opiari-Arrigan,³ Har



Batalden, Maren, et al. "Coproduction of healthcare service." *BMJ quality & safety* (2015): bmjqs-2015.

Figure 3 Conceptual model of healthcare service coproduction.

Reflection



Barriers to teaming

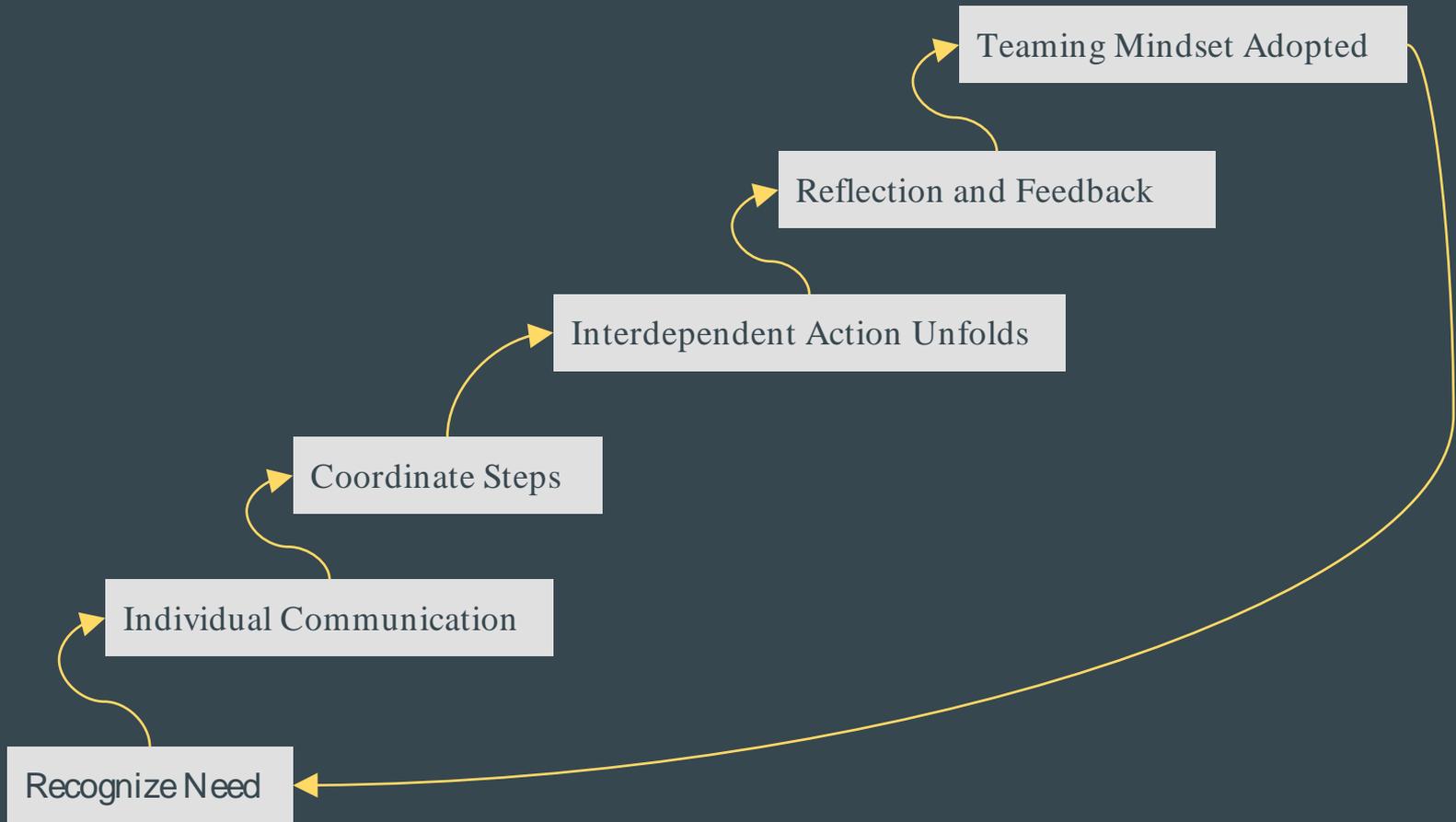
Tension

Silence

Disagreement

Conflict





Organizing to Learn

Reaching across
boundaries

Framing for learning

Creating psychological
safety

Learning from failure



Framing for learning

Enrollment

Preparation

Trial

Reflection



Psychological Safety

“Shared belief held by team members that the team is safe for interpersonal risk taking.”

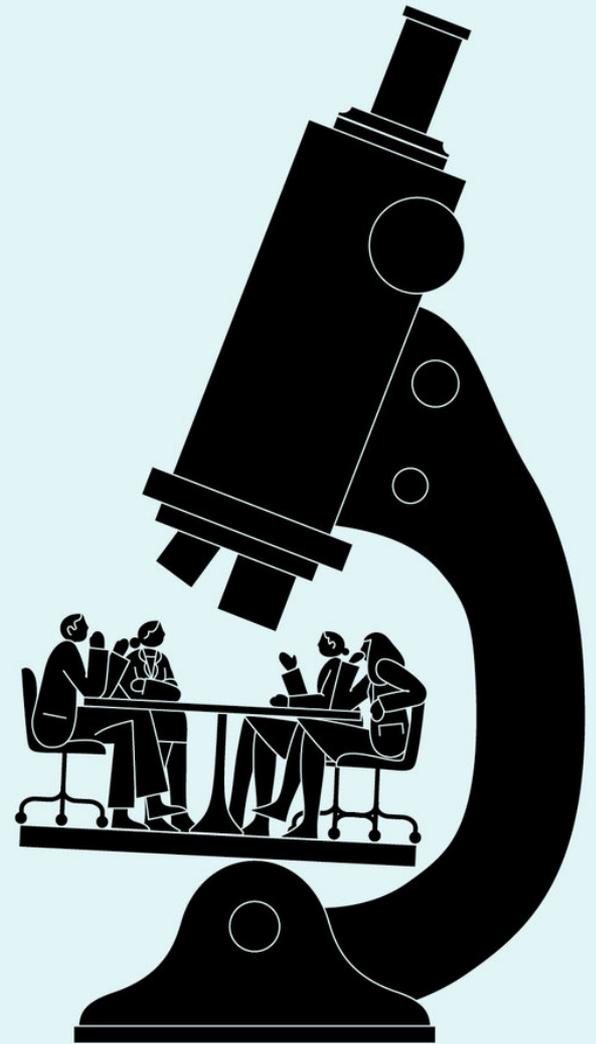
What Google Learned From Its Quest to Build the Perfect Team

New research reveals surprising truths about why some work groups thrive and others falter.

By CHARLES DUHIGG

Illustrations by JAMES GRAHAM

FEB. 25, 2016



Risk

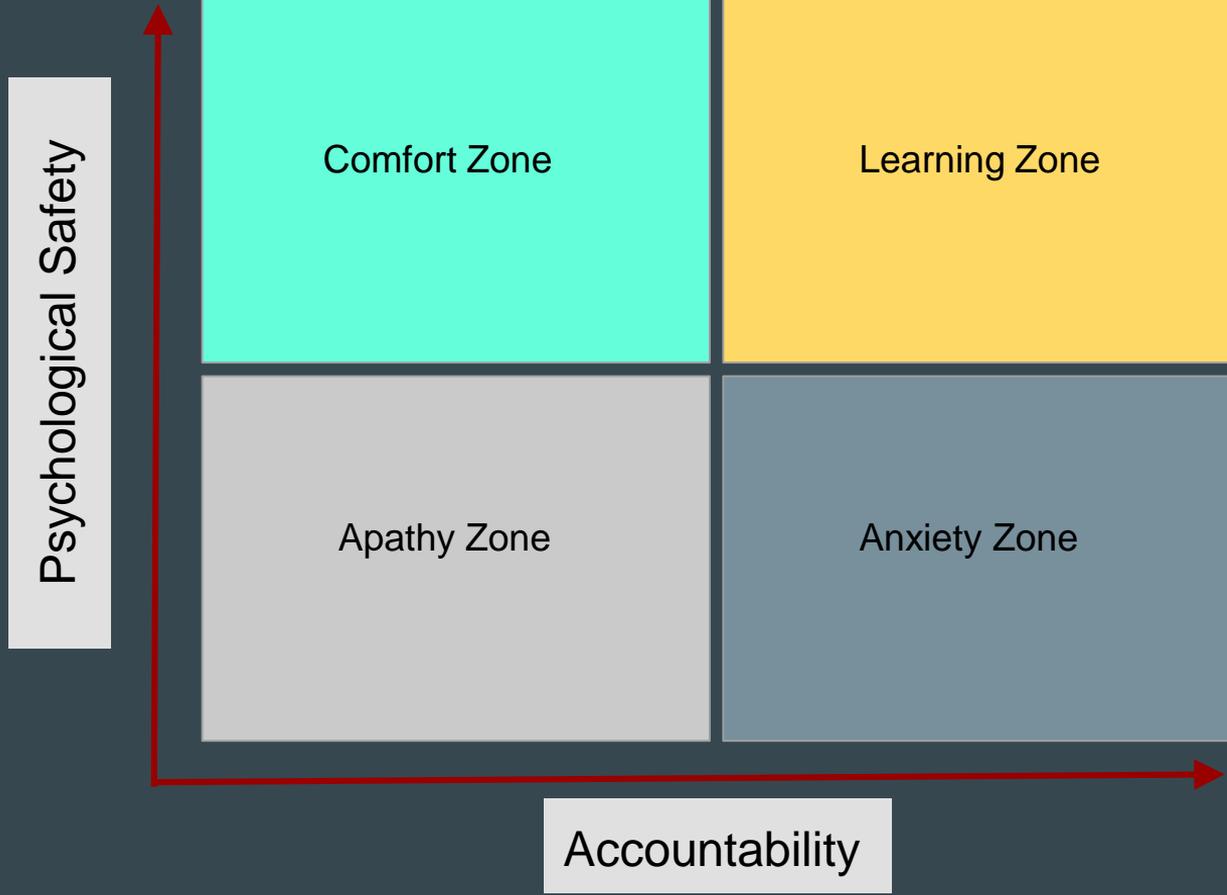
Being seen as ignorant

Being seen as incompetent

Being seen as negative

Being seen as disruptive





Promoting Psychological Safety

person
guides or a
leadership.
action of
capacity
ial i

Be accessible and
approachable



Acknowledge uncertainty



Display fallibility



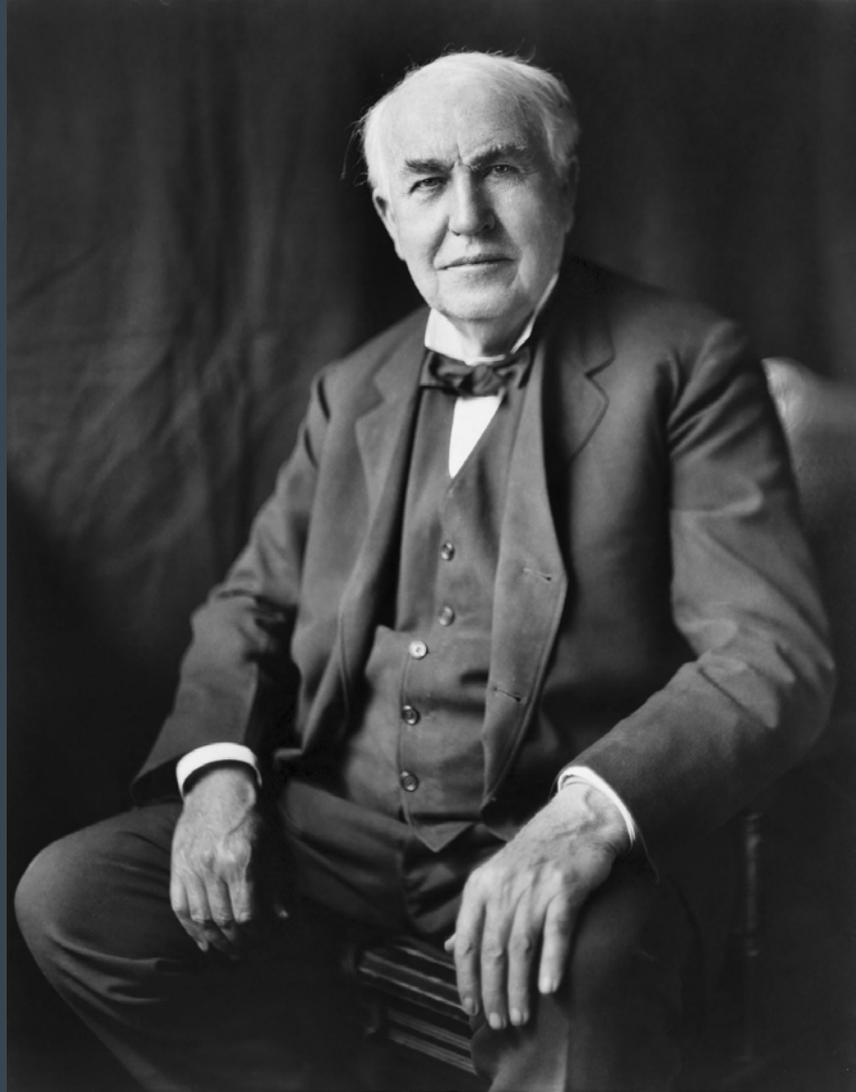
Invite participation



Learning from Failure

“I have not failed, I’ve just found 10,000 ways that won’t work.”

Thomas Edison



Use direct language



Set boundaries



Hold People Accountable

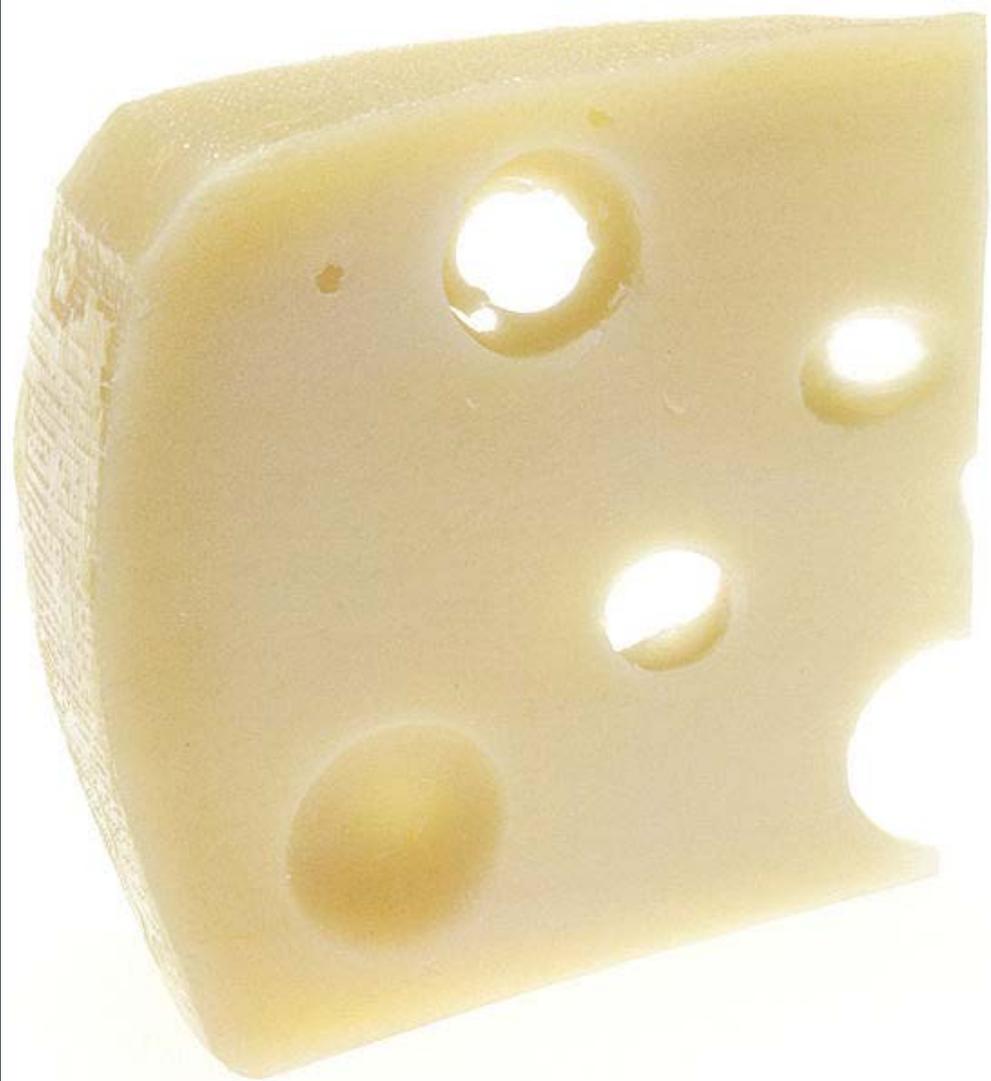


Failure

Preventable Failure

Complex Failure

Intelligent Failure



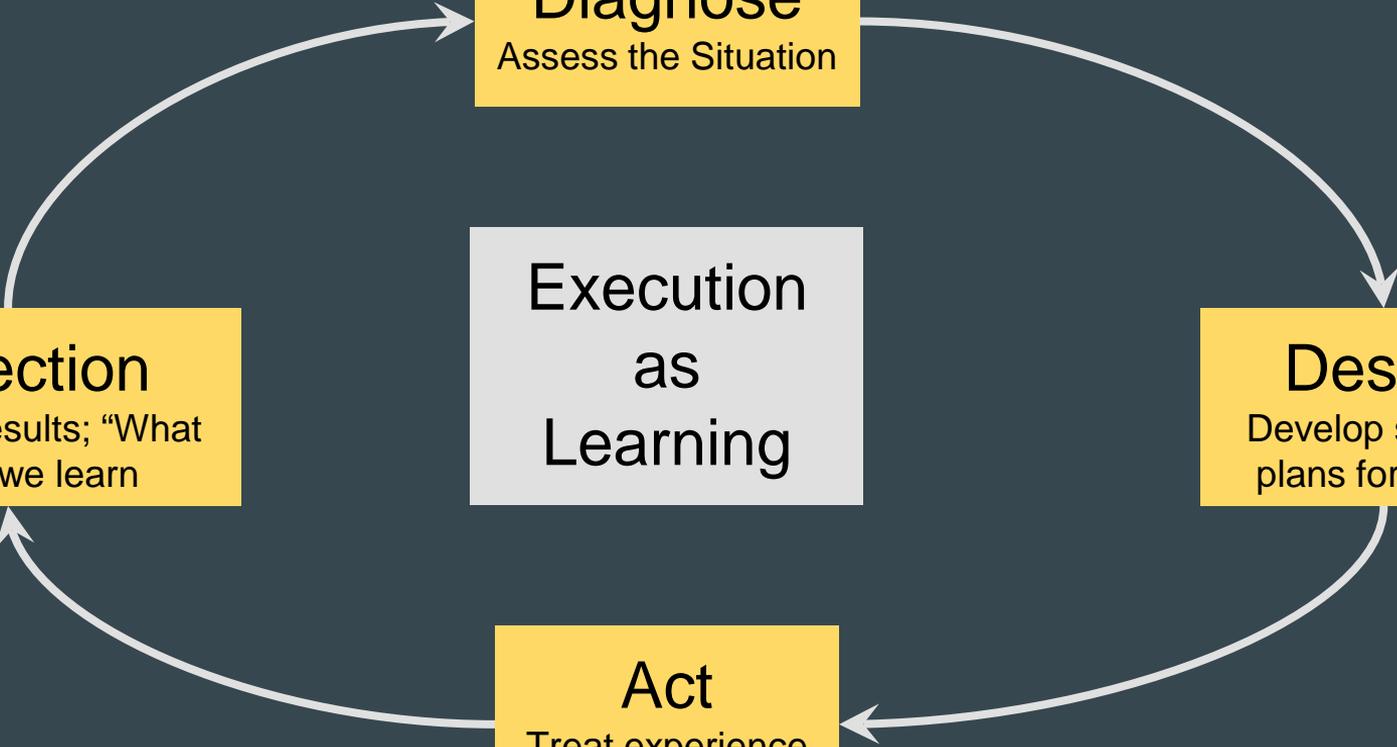
Diagnose
Assess the Situation

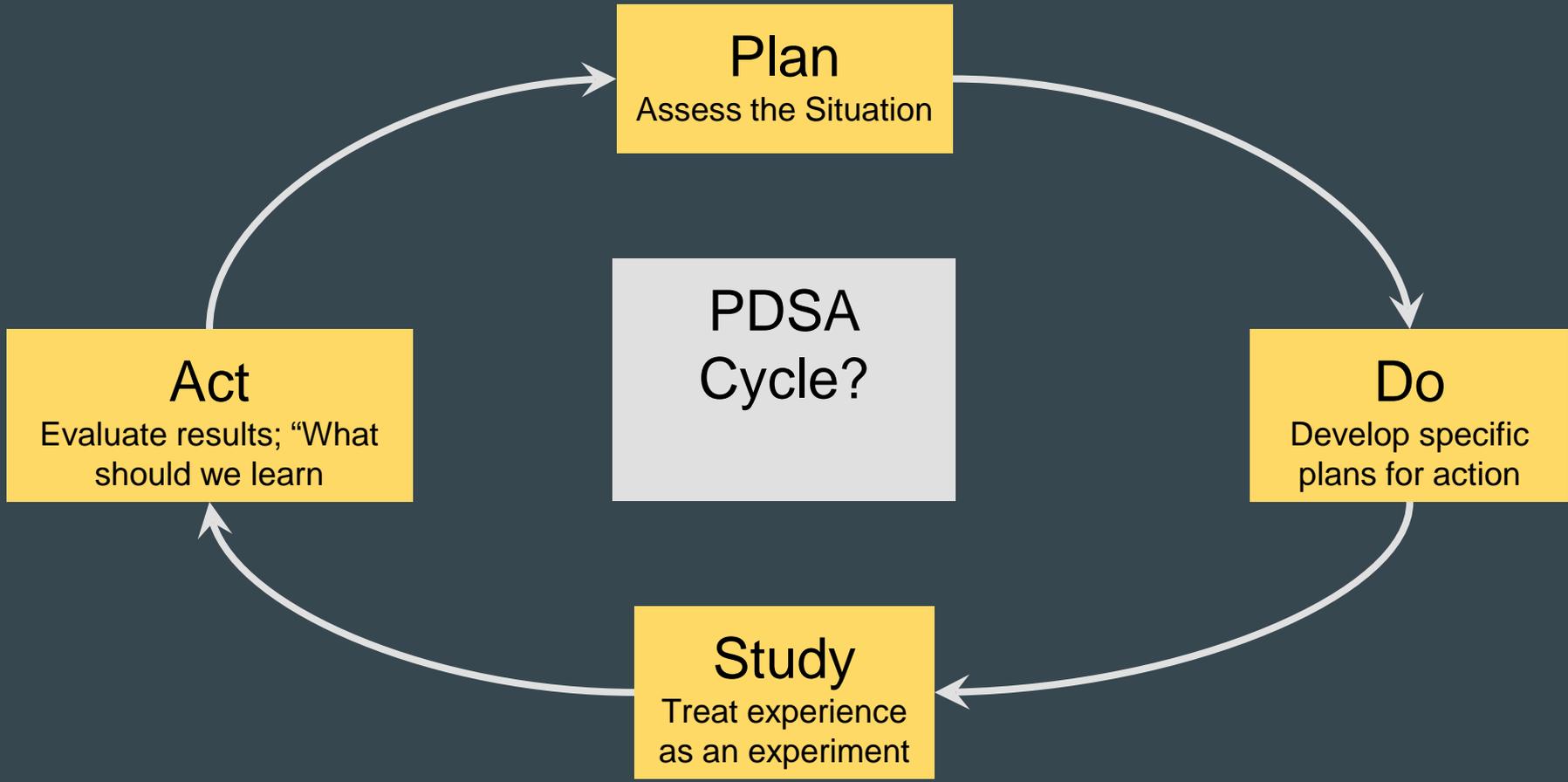
**Execution
as
Learning**

Design
Develop specific
plans for action

Act
Treat experience
as an experiment

Reflection
Evaluate results; "What
should we learn"







Diagnose





Design





Act



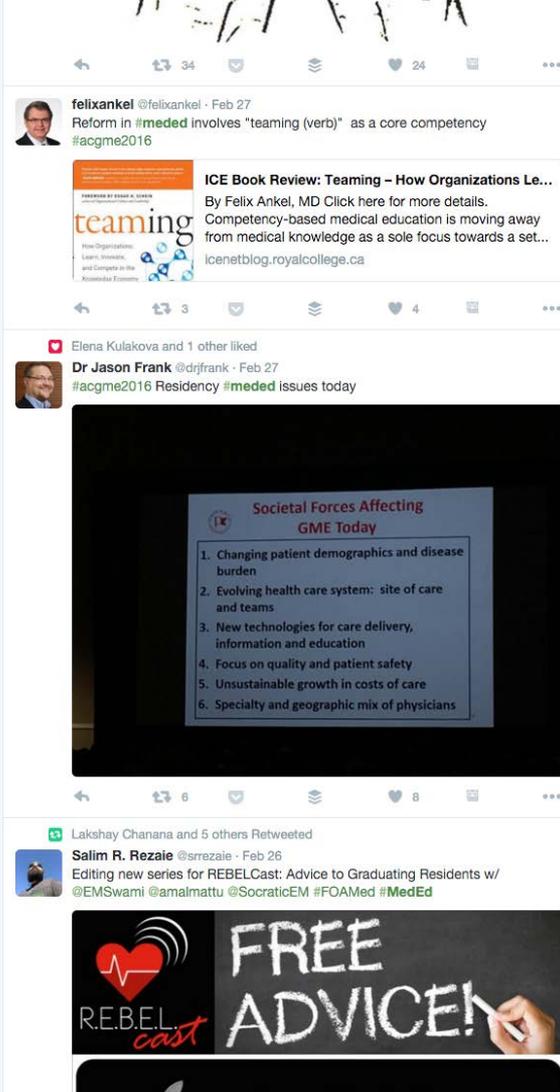
Reflect



Teaming with technology?



Social Networks



A screenshot of a Twitter thread. At the top, there is a tweet from **felixankel** (@felixankel) dated Feb 27. The tweet text is: "Reform in #meded involves 'teaming (verb)' as a core competency #acgme2016". Below the text is a book cover for "teaming: How Organizations Learn, Innovate, and Compete in the Knowledge Economy" by Felix Ankel, MD. To the right of the book cover is a link preview for "ICE Book Review: Teaming – How Organizations Le..." with a sub-headline "By Felix Ankel, MD Click here for more details. Competency-based medical education is moving away from medical knowledge as a sole focus towards a set..." and the URL "icenetblog.royalcollege.ca". Below this tweet are interaction icons for reply (3), retweet (3), like (4), and share.

Below the first tweet is a tweet from **Dr Jason Frank** (@drjfrank) dated Feb 27. The tweet text is: "Elena Kulakova and 1 other liked Dr Jason Frank @drjfrank · Feb 27 #acgme2016 Residency #meded issues today". Below the text is a video player showing a slide titled "Societal Forces Affecting GME Today". The slide lists six points:

1. Changing patient demographics and disease burden
2. Evolving health care system: site of care and teams
3. New technologies for care delivery, information and education
4. Focus on quality and patient safety
5. Unsustainable growth in costs of care
6. Specialty and geographic mix of physicians

Below the video player are interaction icons for reply (6), retweet (6), like (8), and share.

At the bottom of the screenshot is a tweet from **Salim R. Rezaie** (@srrezaie) dated Feb 26. The tweet text is: "Lakshay Chanana and 5 others Retweeted Salim R. Rezaie @srrezaie · Feb 26 Editing new series for REBELCast: Advice to Graduating Residents w/ @EMSwami @amalmattu @SocraticEM #FOAMed #MedEd". Below the text is a promotional image for REBELcast featuring a heart with a pulse line and the text "FREE ADVICE!" written on a chalkboard.

Slack

Heroik

★ STARRED

lobby-water-cooler

CHANNELS

- # biz-dev-mastery
- # blog-articles
- # community-city
- # get-heroik-website
- # heroik-academy
- # heroik-mba
- # hil
- # hil-images
- # honorary-cmdr-prog
- # intentional-wellness
- # org-and-productivity
- # random
- # the-ark-project
- # trend-watch

lobby-water-cooler

Thursday, October 21st, 2014

iamheroik 4:02 PM

I'mao - random - I keep thinking this room is noisy and I find myself distracted by the cowbell gif, despite the fact there is no sound.

Interesting observation

iamheroik 4:10 PM

We need to bury it in discussion I think. How's your day going brotha?

I had the most interesting meeting with a old-world media guy. He'll make an excellent sales rep for Heroik Projects. The structure of the HIL is fucking awesomely lucrative

mikep 5:02 PM

Yeah, it's pretty distracting. I just got back to this. almost ready to head out for the day.

5:03 ★ got into chapter 12 and 13 editing in the headline book, that is I've almost got him gone this line ought to do it 😊

Yesterday

All File Types

EVERYONE JUST YOU Add New File

iamheroik WF.gif

Wed, Oct 1st at 3:35 PM

455KB GIF file · Actions

Shared in #lobby-water-cooler

iamheroik Heroik Brand Narrative Intro - Sketch Deck

Tue, Sept 30th at 8:06 PM

Google Drive Presentation · Actions

Private file in hbn-slide-deck

iamheroik 11 Heroik Tools that Will Take Your Work to The Next Level

Slack

slackbot

- jschultheiss
- mikep

PRIVATE GROUPS

iamheroik online

on another site - the image quality sucks (it loads a tiny thumbnail visual). By adding the ability through a bit of custom code, we make a beautiful impression and can bring users over to GHDC. By bringing people over to GHDC it cuts the content creation work load in half - I'm still working on the new organization for both sites. I'll have an update soon when it's ready. This is just the proof of concept.

+

mikep Heroik in the outdoors

Fri, Sept 26th at 10:00 AM

1MB JPEG file · Actions

1 comment Private file shared with you

iamheroik coverart1a.png

Trash

#CORDHacks16 ☆

Project page to create the curriculum and resources for the #MedEd Hackathon at CORD 16

[Invite more people](#)[Catch up](#)

4 people on this project

on recent changes

[8 Discussions](#) [3 To-dos](#) [20 Files](#) [5 Text documents](#) [Events](#)

Latest project updates

Feb 23 You commented on [IMedEd Hackathon Slides](#)

Feb 23 You commented on [Final things](#)

Feb 23 Jeremy V. commented on [Final things](#)

[See all updates](#)

Discussions

[Watch a quick video about Discussions](#)

-  Robert C. [IMedEd Hackathon Slides](#) - Both. There will be time for some individual work but sharing will be encouraged as well.  Feb 23 3
-  Robert C. [Final things](#) - They got digital copies of the design thinking for educators and the workbook.  Feb 23 2
-  Jeremy V. [Hey everyone, I just polished off the case....](#) - I really like the final case and feel like there is a lot of meat to attack the problem from a variety of angles. Also, the Feb 23 5
-  Robert C. [CORD](#) - Given how the deck looks, do you think that you and I should just leap frog each other? Feb 23 3
-  Robert C. [How should I start?](#) - How should I start? Jan 16

[3 more discussions](#)

To-do lists

[Watch a quick video about To-Do Lists](#)

To Do

- Discuss room with DeAnna Robert Cooney
- Find volunteer Faculty and Residents to serve as "users" and judges

Upcoming Events

March 5

- [ALIEM CORD PreDay](#)

March 7

- [Hackathon Day 1](#)

[All upcoming events...](#)

Basecamp

Files

[Watch a quick video about Files](#)

EM Milestones Wiki

last edited by [rodney omron](#) 2 years, 3 months ago

[Page history](#)

Welcome to the Centralized Space for Emergency Medicine Milestones Resources

This is a space for the Joint Milestone Task Force (JMTF) to help develop resources for residency programs around the country.

CLICK ON THE INTERACTIVE GRAPH SECTION BELOW TO GO TO THE RESPECTIVE TOPIC OR JUST TYPE ANY TOPIC INTO THE "SEARCH THIS WORKSPACE" IN THE UPPER RIGHT CORNER (please give it 5 seconds to load):

[CLICK HERE FOR A TRAINING VIDEO ON HOW TO USE THE EM WIKI](#)



[CLICK HERE FOR THE EM MILESTONES BY ABEM](#)

[Click on this link for a Guide to wiki use](#)

[Suggested Milestones Assessment Tools \(ready for general use\)](#)

Wikis

Summary

Competencies of successful learning organizations

Teaming

Organizing to learn

Execution as learning

Teaming is not about tech, but tech can support teaming